

FIRST CALL[®]

Today's Earnings Surprises

Consensus EPS vs Reported EPS 4:45pm - 8:45am, Thursday March 2, 2006

Positive Surprises

Companies reporting earnings at least 5% higher than consensus estimate

Company Name	Ticker	Period	Earnings Per Share		Earnings Surprise	Standard Deviation	Number Brokers
			Consensus	Actual			
Buckle Inc	BKE	Q4Jan06	0.89	0.96	7.9%	0.05	2
Heico Corp	HEI	Q1Jan06	0.22	0.26	18.2%	N/A	4
Hanger Orthopedic Gro	HGR	Q4Dec05	0.13	0.14	7.7%	N/A	2
Inhibitex Inc	INHX	Q4Dec05	-0.37	-0.31	N+	0.02	7
LKQ Corp	LKQX	Q4Dec05	0.13	0.15	14%	0.00	8
McDermott Internation	MDR	Q4Dec05	0.39	0.48	23%	0.02	5
Mens Wearhouse Inc	MW	Q4Jan06	0.53	0.67	26.4%	0.01	8
NCI Building Systems	NCS	Q1Jan06	0.55	0.65	18.2%	0.02	4
OmniVision Technolog	OVTI	Q3Jan06	0.15	0.18	17.1%	0.03	10
QAD Inc.	QADI	Q4Jan06	0.15	0.33	123.3%	0.02	3
Rocky Shoes & Boots I	RCKY	Q4Dec05	0.39	0.46	17.9%	0.03	3
US Concrete Inc.	RMIX	Q4Dec05	0.11	0.14	27.3%	N/A	1
Greif Inc	GEF	Q1Jan06	0.57	0.60	5.3%	0.10	2
Steiner Leisure Ltd	STNR	Q4Dec05	0.59	0.61	8.9%	0.00	3
Trinity Industries In	TRN	Q4Dec05	0.46	0.67	45.7%	0.02	3

SAMPLE

Legend

- N/A All or some data necessary for the calculation is unavailable.
- N/C Not Calculable, e.g. divisor (mean estimate) = 0, and there is more than one estimate.
- N+ Actual EPS is larger than Mean estimate. Mean estimate is negative or zero.
- N- Actual EPS is smaller than Mean estimate. Mean estimate is negative or zero.

Negative Surprises

Companies reporting earnings at least 5% below the consensus estimate

Company Name	Ticker	Period	Earnings Per Share		Earnings Surprise	Standard Deviation	Number Brokers
			Consensus	Actual			
Nevada Gold & Casino	UWN	Q3Jan06	0.09	0.00	N/A	0.01	4
Threshold Pharmaceuti	THLD	Q4Dec05	-0.34	-0.44	N-	0.07	6
Tor Minerals Internat	TORM	Q4Dec05	0.07	0.00	N/A	N/A	1
Government Properties	GPT	Q4Dec05	0.13	0.12	-7.7%	0.04	3
Sirna Therapeutics	RNAI	Q4Dec05	-0.09	-0.10	N-	0.03	1
S1 Corp.	SONE	Q4Dec05	-0.10	-0.14	N-	0.05	4
Keryx Biopharmaceutic	KERX	Q4Dec05	-0.18	-0.24	N-	0.01	10
CV Therapeutics Inc	CVTX	Q4Dec05	-1.41	-1.65	N-	0.09	12
Digital Realty Trust	DLR	Q4Dec05	0.38	0.36	-5.3%	0.01	3
ADC Telecommunication	ADCT	Q1Jan06	0.10	0.09	-10.0%	0.03	16
Acadia Realty Trust(F	AKR	Q4Dec05	0.28	0.26	-7.1%	0.01	5

Positive Reports

Earnings announcements within 5%, but above consensus

Company Name	Ticker	Period	Earnings Per Share		Percent Difference	Standard Deviation	Number Brokers
			Consensus	Actual			

None Reported.

Negative Reports

Earnings announcements within 5%, but below consensus

Company Name	Ticker	Period	Earnings Per Share		Percent Difference	Standard Deviation	Number Brokers
			Consensus	Actual			

None Reported.